



Gain insight. **Take control.**



# Financial Advisory? Our backyard.

As our modern marketplace grows and becomes more dynamic with each trading day, the role of financial planning increases in necessity. The sheer choice can be overwhelming and making uninformed decisions can have shattering consequences. Additionally, with the unprecedented number of people rapidly approaching retirement age in Australia, the need to get organised is frantically important.

Vincents Financial Advisory researches, develops and manages a range of strategies to help you achieve your financial goals. We work closely with clients to gain an understanding of your financial needs and provide quality advice that is simple to understand. We value results, not activity. We work closely with you to solve any financial problems, achieve goals and manage risk; all with the main objective of helping you grow and protect your wealth and secure your future.

In today's business world, it is not only the quality of your advice that is vital, but also the speed at which it is delivered. Vincents understands your need for prompt, honest and relevant advice delivering the outcomes you need.

Our team of expert financial advisors has in-depth knowledge and contact networks across all industries, ensuring you remain well-versed in the latest developments in finance. All members of our team have extensive tertiary qualifications and are accredited with the peak industry bodies in their field, which means you receive the best advice at all times.

## Our services

### Strategy Advice

- Retirement planning
- Wealth accumulation strategies
- Transition to retirement
- Tax planning
- Cashflow
- Debt structuring
- Asset protection
- Estate planning

### Superannuation Advice


- Pension management
- Pension and lump sum payments
- Funds selection and rollovers
- Investment profiles
- Self managed super funds
- Public offer super funds

### Investment Advice

- Risk profiling
- Asset allocation
- Portfolio construction and review
- Managed funds
- Shares
- Research
- Structured products
- Initial public offerings/floats

### Personal Insurance

- Death and total permanent disability
- Income protection
- Trauma
- Keyman
- Buy/Sell
- Business expense

 Vincents provides expert services in the specialties of financial advisory, taxation & business solutions, forensic accounting, forensic technology, insolvency & reconstruction, corporate advisory and executive search & selection.

Visit [www.vincents.com.au](http://www.vincents.com.au) for more information on Vincents' expert services.

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## Our backyard.

### Our firm

Established for 20 years, Vincents is an Australian firm of accounting experts and business advisors specialising in financial advisory, taxation & business solutions, forensic accounting, forensic technology, insolvency & reconstruction, corporate advisory and executive search & selection.

### Our locations

Vincents has offices in Brisbane, Sydney, Canberra and the Gold Coast. Our Financial Advisory specialists are equipped to provide advice and solutions nationally.

### Our people

Vincents uniquely focuses on maintaining solid teams of diverse and highly skilled experts. We work hard to develop professional staff with strong personal qualities and a dedicated work ethic.

In addition to their primary specialisations, our staff also possess a high degree of skill flexibility. This enables us to mobilise the best possible team in response to your individual needs.

As a Vincents client you can expect:

- access to superior skills and experience;
- open and direct communication; and
- cost-effective, time-efficient delivery of services.

Vincents invests considerable resources to ensure the Firm and our staff have access to the industry's leading ideas, information and technologies.

**i** To find out more about our Financial Advisory team, visit [www.vincents.com.au](http://www.vincents.com.au).



Vincents' unique and outstanding services are highly valued by our clientele, as evidenced by consecutive wins in BRW Client Choice Awards' most coveted categories in 2007, 2008 and again in 2009:

- Australia's Best Professional Services Firm (revenue \$50m)
- Australia's Best Accounting Firm (revenue \$50m)

This year's wins bring our BRW Client Choice Awards tally to ten.

financial advisory

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